

**NOTICE OF INTENTION TO ISSUE
CERTIFICATES OF OBLIGATION**

TAKE NOTICE that the Commissioners Court (the “*Commissioners Court*”) of Harris County, Texas, acting on behalf of the Harris County Hospital District d/b/a Harris Health (the “*District*”), intends to convene at 10:00 o’clock a.m. on February 25, 2020, at its regular meeting place in the Courtroom of the Commissioners Court on the ninth floor of the Harris County Administration Building, 1001 Preston Avenue, Houston, Texas, and during such meeting, such Commissioners Court will consider the passage of a resolution authorizing the District’s issuance of certificates of obligation to be issued in one or more series in a principal amount not to exceed \$36,000,000, for the purpose of paying contractual obligations to be incurred to fund (1) the acquisition, purchase, construction, reconstruction, expansion, renovation, improvement, and equipping of Ben Taub Hospital in order to maintain its Level 1 trauma status (e.g. emergency center and supporting infrastructure), and related improvements to Ben Taub Hospital, (2) the purchase and installation of certain medical equipment in Harris County’s jail facilities, (3) the purchase and installation of the District’s portion of an upgraded Epic Systems medical record system in connection with the future provision of healthcare services, and (4) certain other costs related and incidental thereto, including payment of contractual obligations for professional services, and the issuance costs of the certificates. The certificates of obligation will be payable from the levy of the District's annual ad valorem tax, within the limitations prescribed by law, upon all taxable property within the District and from a lien on and pledge of certain of the net revenues derived from the operation of the District's hospital system. In accordance with Texas Local Government Code Section 271.049, (i) the current principal amount of all of the District’s outstanding debt obligations secured by and payable from ad valorem taxes is \$57,300,000; (ii) the current combined principal and interest required to pay all of the District’s outstanding debt obligations secured by and payable from ad valorem taxes on time and in full is \$79,744,050; (iii) the estimated combined principal and interest required to pay the certificates of obligation to be authorized on time and in full is \$39,249,475; (iv) the maximum interest rate for the certificates may not exceed the maximum legal interest rate; and (v) the maximum maturity date of the certificates to be authorized is February 1, 2040. The certificates of obligation are to be issued, and this notice is given, under and pursuant to the provisions of Texas Local Government Code sections 271.041 through 271.065, and Texas Health and Safety Code chapter 281, as amended.

/s/ Diane Trautman
Harris County Clerk