

IRMA Exemption Certificate

June 30, 2024

Independent Registered Municipal Advisor Representation Letter

By publicly posting the following written notice, Harris County Hospital District d/b/a Harris Health (“Harris Health”) intends that market participants receive and use it for purposes of determining whether they qualify for an exemption under the SEC Municipal Advisor Rule (the “Rule”) pursuant to Section 15Ba1 of the Securities Exchange Act of 1934 until otherwise withdrawn or replaced by Harris Health.

Harris Health currently is represented by and will rely on the advice of (in the sense that it will seek and consider the advice, analysis and perspective of, before making a determination) Hilltop Securities, Inc. (“Hilltop”) and Masterson Advisors, LLC (“Masterson”) in considering information (other than general information that does not involve a recommendation) that they provide to us regarding municipal financial products or the issuance of municipal securities, (including investments of bond proceeds and of escrow investments).

For the purpose of allowing market participants to determine whether the two-year, non-association requirement of the municipal advisor exemption set forth in the Rules is satisfied, the particular personnel at Hilltop and Masterson, who are engaged in the management, direction, supervision, or performance of any municipal advisory activities for Harris Health, is listed below:

Christopher Janning
Managing Director
Hilltop Securities, Inc.
717 N. Harwood, Suite 3400
Dallas, Texas 75201
800-678-3792
christopher.janning@hilltopsecurities.com

Tina Peterman
Managing Director
Masterson Advisors
3 Greenway Plaza, Suite 1100
Houston, Texas 77046
713-814-0564
Tina.Peterman@MastersonAdvisors.com

Hilltop and Masterson have represented to Harris Health that they are “independent registered municipal advisors” within the meaning of Section 15Ba1-1(d)(3)(vi). Each market participant seeking to avail itself of the independent registered municipal advisor exemption to the Rules with respect to Harris Health must make its own determination regarding the availability and applicability of the exemption under the circumstances.

Please be advised that except for regulatorily-mandated correspondence between your firm and Hilltop/Masterson in their capacity as Harris Health’s representatives, your firm should not speak directly with or send any documents to Hilltop/Masterson unless specifically directed to do so by Harris Health.

Harris Health may consult with additional registered municipal advisors as we deem necessary and appropriate.

This notice is provided solely in connection with the Rule. This notice should not be relied upon for any other purposes.

Any proposal reviewed by Hilltop/Masterson will be at the direction of Harris Health and subject to the professional judgment of Harris Health and the respective municipal advisors. Harris Health in its sole discretion may choose which proposals will be reviewed and may choose to request its municipal advisors to review or not review particular proposals. By submitting a proposal, a financial services firm

acknowledges it has no recourse against Harris Health, Hilltop, and/or Masterson related to any action or inaction with respect to evaluating, commenting on, or responding to any proposals received.

To encourage the continued sharing of ideas and propriety information by market participants, Harris Health intends to keep any original materials provided by and concepts it discusses with market participants from time to time confidential (to the extent provided by law and subject to the Texas Public Information Act, Tex. Gov't Code Ann. Ch. 552) but hereby reserves the right, in its sole discretion, to share any information which will be seriously considered by the Harris Health, in consultation with its municipal advisors.

For questions or comments regarding this Letter, you may contact Harris Health's CFO at officeofthecfo@harrishealth.org; 346-426-0462.