

Independent Registered Municipal Advisor Certificate

March 13, 2018

Harris County Hospital District, d/b/a Harris Health System (the System) has retained Hilltop Securities, Inc. as an independent registered municipal advisor (“Municipal Advisor”). **The System** is represented by and will rely on its Municipal Advisor to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds and of escrow funds). The individuals with primary responsibility for advising the **System** on such matters are **Trey Cash, Jonathan Church, and Chris Janning**. This certificate may be relied upon until March 12, 2019 or otherwise withdrawn by us.

Proposal review by the Municipal Advisor will be at the direction of the **System** and subject to the professional judgment of the **System** and the Municipal Advisor. The **System**, in their sole discretion, may choose which proposals will be reviewed, and may choose to request the Municipal Advisor to review or not review particular proposals. By submitting a proposal, a financial services firm acknowledges it has no recourse against the **System** or the Municipal Advisor related to any action or inaction with respect to evaluating, commenting on, or responding to proposals received.

At the direction of the **System**, proposals shall be provided to the Municipal Advisor in a searchable PDF format.

By publicly posting the following written disclosure, the **System** intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.