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%%**FIRST NAME%%** %%**LAST NAME%%** Harris Health System

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## Feel more confident about your finances

## Fidelity's goal is to help you increase your financial knowledge and confidence.

Whether you're just starting out in your career or nearing retirement, you have a lot to think about as you plan for the future. No matter your financial situation, Fidelity can help—with everything from basic budgeting to complex financial situations. You have the opportunity to attend a webinar or meet with a Workplace Financial Consultant one-on-one.

**Participate in these events to earn Wellness Points.** All Harris Health employees and spouses on the Harris Health medical plan are eligible for 25 Wellness Points (was previously worth 5 points) for talking with a Fidelity consultant or for attending an Ask Fidelity Session. These activities fall under the Explore & Learn Booth or Laser Coaching Session on MyCigna. You can also receive 50 Wellness Points for each webinar you attend, and webinars fall under the Healthy Knowledge Seminar goal category. Participants can receive Wellness Points for one activity per goal category per day. Please allow four weeks for points to be awarded on MyCigna.com.

Attend a Virtual Webinar	Register for a One-on- One Consultation	Ask Fidelity Q&A Session
Topic: Get a Handle on Your Current Student Loan Debt	Let an experienced Fidelity representative help you	Join Fidelity for a brief virtual presentation to get answers
Date: Tuesday, September 20 Time: 11:00 a.m. CT If you have student loans, learn	develop a comprehensive retirement and investment plan that aligns with your overall financial goals.	to your financial questions and hear what your colleagues are asking too.
about a variety of student loans, learn repayment options and strategies to help you find a better way to pay off your student debt	Spouses, planning partners, and other family members are invited to participate.	Topic: Demystifying Your Credit Score Date: Tuesday, Sept. 6 Time: 1 p.m 1:30 p.m. CT
Register Now	Schedule now or call 800- 642-7131. When scheduling online, enter Harris Health System as the employer name, select	Reserve your spot today Enter Harris Health System as the employer name, select Virtual Event as the event

	Virtual Appointment or Phone as the appointment type and choose a date that works for you.type and register for the date that works for you.			
	Upcoming Webinars			
	<ul> <li>Tuesday, October 18 at 11 a.m. – Maximize Social Security in Your Retirement Strategy: If you want to understand important Social Security claiming strategies, learn about strategies for claiming your Social Security benefit and how it fits with other income sources to create your retirement paycheck.</li> <li>Tuesday, November 15 at 11 a.m Turn Your Savings into Retirement Income: If you're</li> </ul>			
	planning to retire within the next few years, learn the benefits of a retirement income plan, factors to consider when transitioning your savings into income, and ways to develop a retirement plan that suits your goals and lifestyle.			
Privacy Polic	xy │ <u>Terms of Use</u>			

Investing involves risk, including risk of loss.

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